

Exceptional Person Expenses - Danielle Jones

Based on the calculation performed, this Target-Map® is 0% funded to meet the capital required. Assuming a hypothetical 0% expected net return on capital, the amount of additional capital required to fund this need today is \$ 12.

0% Funded



0% Expected Net Return on Capital	:	(\$12) Present Capital Deficit	or	N/A Additional Contributions to Fund	at	0% Annual Increase of Contributions	for	0.0 yrs Duration of Contributions
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What You Want

Capital Required (Present Value)	(\$12)
After-tax Cash Flow Desired	
• Charitable Contribs: Eddie Jones age 54 (\$1)	\$1
• Health/Dental Exp: Eddie Jones age 54 (\$1)	\$1
• Housing Expenses: Eddie Jones age 54 (\$1)	\$1
• Protection/Insurance Exp: Eddie Jones age 54 (\$1)	\$1
• Food Exp: Eddie Jones age 54 (\$1)	\$1
• Transportation Exp: Eddie Jones age 54 (\$1)	\$1
• Education Exp: Eddie Jones age 54 (\$1)	\$1
• Allowance: Eddie Jones age 54 (\$1)	\$1
• Misc Spending: Eddie Jones age 54 (\$1)	\$1
• Caregiver Exp: Eddie Jones age 54 (\$1)	\$1
• Home Repair: Eddie Jones age 54 (\$1)	\$1
• Trustee Fees: Eddie Jones age 54 (\$1)	\$1

What You Have

Capital Available (Present Value Equivalent)	\$0
Cash Flow Sources Available 0%	
• <i>No Active Incomes</i>	
Assets Available 0%	
• <i>No Active Assets</i>	
Insurance Available 0%	
• <i>No Active Insurance Policies</i>	

Calculations are based on a present value comparison between the total capital needed in a hypothetical cash-flow scenario occurring within the time frame specified and the present value of capital currently available to meet the stated need. *"Capital Required" and "Capital Available" are based on a formula comprising an annual sum inflated at the stated 0% factor, unless otherwise noted with a cost of living adjustment (COLA), and an assumed return on the available capital of the stated hypothetical 0% rate net of fees and expenses. "Monthly contributions" represent ongoing capital needed during the stated duration in years that would replace the deficit in funding. A surplus indicates the available funding sources exceeds the required funding. Any monthly additions are assumed to increase each year by the stated annual increase factor. The impacts of taxes are approximated by reducing the present value of a particular capital item by an assumed embedded tax. The impact of investment style and market fluctuation cannot be predicted and are not taken into account. **Both this report and the preparer make no assurances that the specified hypothetical rates of return in this material will be attained.**