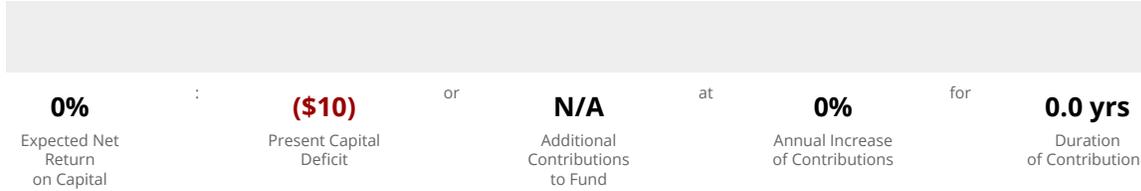


## One year expenses

Based on the calculation performed, this Target-Map<sup>®</sup> is 0% funded to meet the capital required. Assuming a hypothetical 0% expected net return on capital, the amount of additional capital required to fund this need today is \$ 10.

**0% Funded**



### What You Want

**Capital Required** (Present Value) **(\$10)**

After-tax Cash Flow Desired

- **Benefits Contributions:** Eddie Jones age 54 (\$1) \$1
- **Retirement Plan Cont:** Eddie Jones age 54 (\$1) \$1
- **Housing Expenses:** Eddie Jones age 54 (\$1) \$1
- **Protection/Insurance Exp:** Eddie Jones age 54 (\$1) \$1
- **Food Exp:** Eddie Jones age 54 (\$1) \$1
- **Auto Exp:** Eddie Jones age 54 (\$1) \$1
- **Education Exp:** Eddie Jones age 54 (\$1) \$1
- **Vacation Budget:** Eddie Jones age 54 (\$1) \$1
- **Misc Spending:** Eddie Jones age 54 (\$1) \$1
- **Planned Savings:** Eddie Jones age 54 (\$1) \$1

### What You Have

**Capital Available** (Present Value Equivalent) **\$0**

Cash Flow Sources Available **0%**

- *No Active Incomes*

Assets Available **0%**

- *No Active Assets*

Insurance Available **0%**

- *No Active Insurance Policies*

Calculations are based on a present value comparison between the total capital needed in a hypothetical cash-flow scenario occurring within the time frame specified and the present value of capital currently available to meet the stated need. \*"Capital Required" and "Capital Available" are based on a formula comprising an annual sum inflated at the stated 0% factor, unless otherwise noted with a cost of living adjustment (COLA), and an assumed return on the available capital of the stated hypothetical 0% rate net of fees and expenses. "Monthly contributions" represent ongoing capital needed during the stated duration in years that would replace the deficit in funding. A surplus indicates the available funding sources exceeds the required funding. Any monthly additions are assumed to increase each year by the stated annual increase factor. The impacts of taxes are approximated by reducing the present value of a particular capital item by an assumed embedded tax. The impact of investment style and market fluctuation cannot be predicted and are not taken into account. **Both this report and the preparer make no assurances that the specified hypothetical rates of return in this material will be attained.**

**YOUR DISCLAIMER SET IN YOUR TEAM SETTINGS**