Asset-Map Client Portal

Welcome to your Asset-Map client portal!

This document is provided to you to assist you in navigating your Asset-Map Client Portal.

If you need support, have any questions or updates to your household, please reach out to your Financial Professional.

Thank you!

Please note, the information presented on these pages or on your client portal is intended solely for viewing and informational purposes. It is not intended to provide personalized financial advice, recommendations, or guidance. Before making any financial decisions, it is essential that you consult with your financial advisor or professional.

Navigate the Client Portal - Asset-Map Page

